API INTEGRATION

Getting Started

Lending API

Use the GoDocs Lending API to import loan data files and automate document generation within the GoDocs.

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Version History

Version	Changes	Date
V1.0	Initial Document Release	November 13, 2024
V1.1	Updates to step-by-step for utilizing postman	October 8, 2025

Confidentiality Notice

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Instructions using Postman to interface with GoDocs Testing Environment

Setup

1. Download the Latest GoDocs Postman Collection
    a. Download the Postman collection and supporting documentation from:
    b. https://developer.godocs.com/lending-api
2. Obtain API Credentials
    a. The following credentials will be provided by the GoDocs team:
    b. Client Id
    c. Client Secret
3. Set Up a GoDocs User Account
    a. To view the results of a successful import, you will need access to the GoDocs testing environment.
        i. URL: https://testing.godocs.com
    b. You should receive an email invitation from GoDocs to set up your account password.
    c. Your username will be your email address.
    d. If you do not see the invitation email, check your spam folder.
    e. If the email cannot be found, contact the GoDocs team to have the invitation resent.

Postman Collection Overview:

The GoDocs Postman collection is configured for the Testing (UAT) environment and provides sample requests to test the Lending API import process.

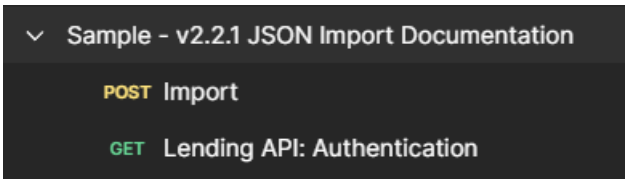
1. Tokenized Variables

a. *{{lendingApiBaseUrl}}* – The base URL for the GoDocs Lending API environment (e.g., UAT or production).
b. *{{companyId}}* – The GoDocs company identifier associated with your organization.
c. *{{userName}}* – The GoDocs user account associated with the import. This value is used to map the imported loan record to a specific user within the GoDocs platform.
d. *{{authenticationPrefix}}* – The Azure B2C authentication domain prefix used when requesting an access token.
e. *{{authenticationSuffix}}* – The Azure B2C tenant domain suffix used as part of the authentication configuration.
f. *{{clientId}}* – The client identifier provided by the GoDocs team for API authentication.
g. *{{clientSecret}}* – The client secret provided by the GoDocs team, used along with the client ID to request an access token.
h. *{{accessToken}}* – The authentication token returned from the authentication request. This token is used in the Authorization header for subsequent API calls.

2. Included Requests

a. Authentication Request
    i. Method: GET
    ii. Used to obtain an authentication token.
b. Import Request
    i. Method: POST
    ii. Used to submit loan data for document generation.

Note: Current Version may be different from image

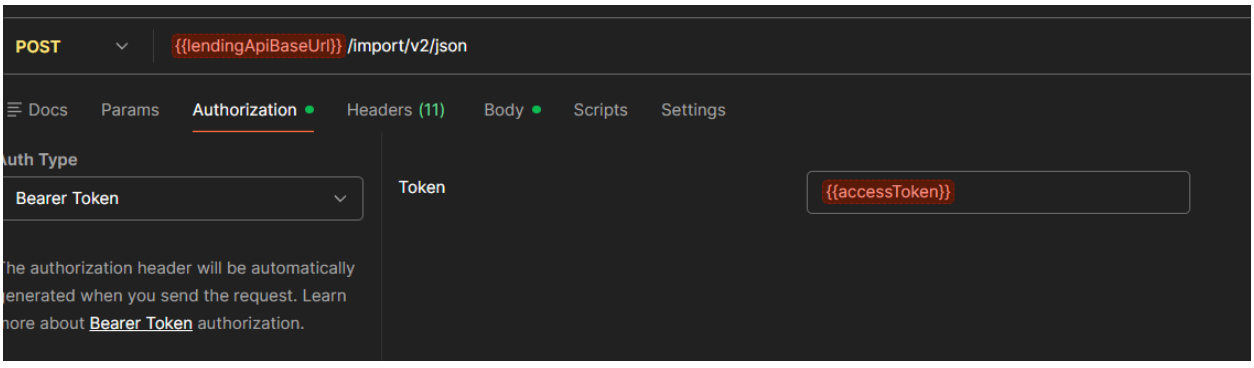


3. Request Configuration

a. Base URL
    i. *https://api-uat-lending.godocs.com*
b. This value should be configured as the *lendingApiBaseUrl* variable in Postman.

4. Authentication Configuration

a. Authentication uses the following Azure B2C tenant configuration:
    i. Prefix: *godocstestb2c.b2clogin.com*
    ii. Suffix: *godocstestb2c.onmicrosoft.com*
b. Use the provided Client ID and Client Secret to request an access token from the authentication endpoint.
c. The returned access token must be included in all subsequent API requests in the Authorization header using the Bearer token format.
    i. Example: Authorization: Bearer <access_token>

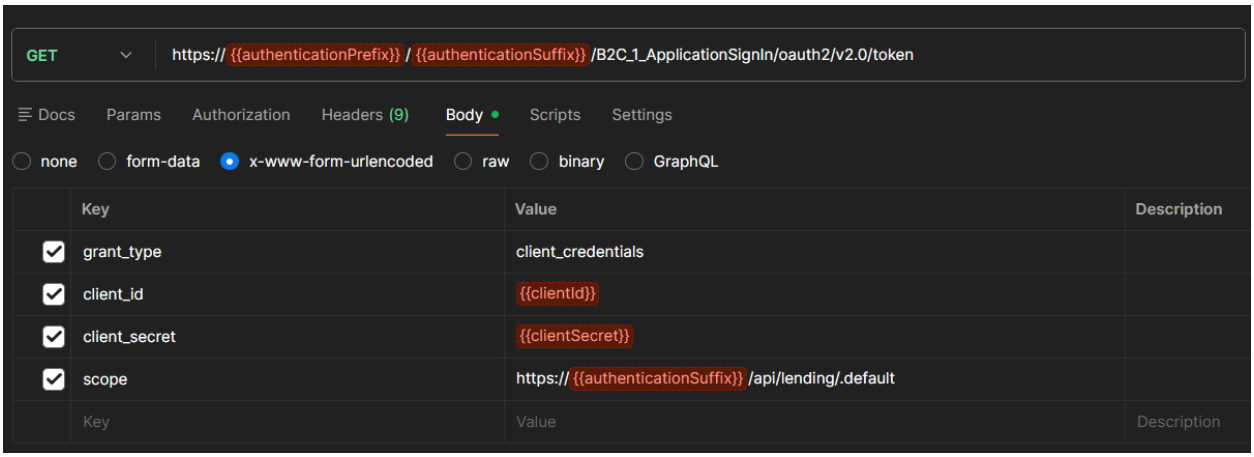


5. Client Credentials

a. These values will be provided by the GoDocs team and must be configured in the Postman collection:

i. client_id: <provided by GoDocs>

ii. client_secret: <provided by GoDocs>



6. Import Request Body

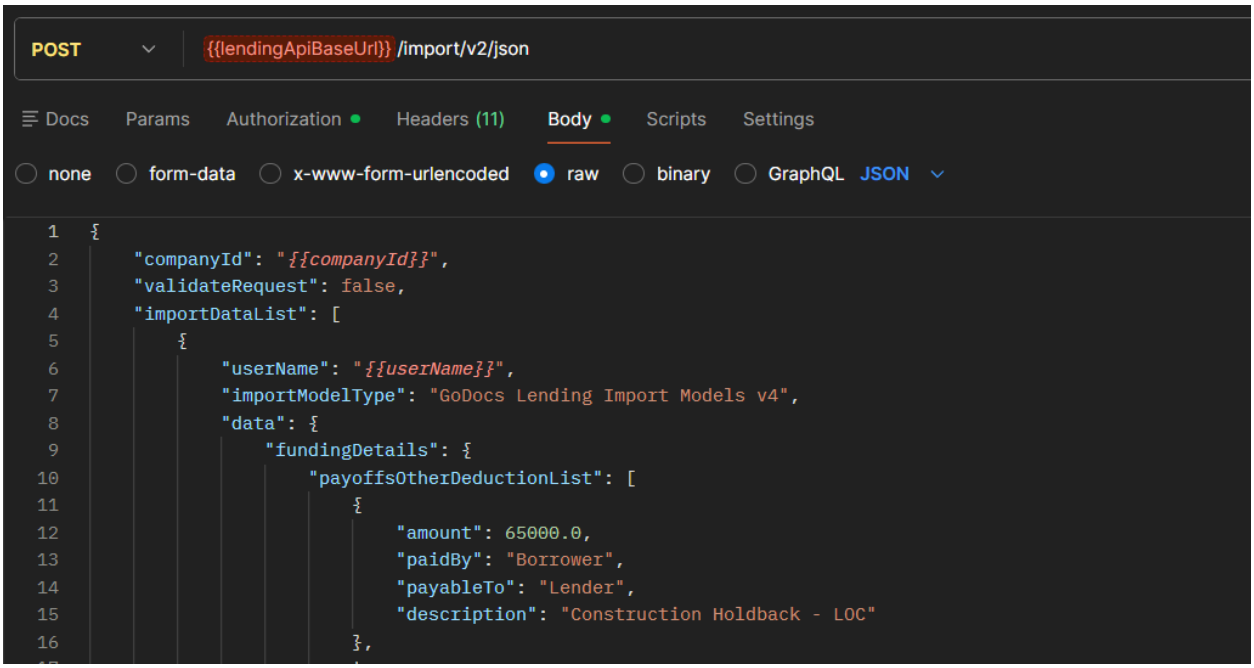
a. The POST import request requires a JSON payload containing the loan data to be imported.

b. Required Fields

i. companyId: {{companyId}}

ii. username: {{userName}}

iii. Loan Data Payload: The full JSON schema and example payloads can be found in the Postman collection and in the documentation linked above.



7. Viewing Import Results

a. After a successful import request:

   i. Log in to the GoDocs Testing Environment: https://testing.godocs.com

   ii. Navigate to the imported loan file to view the generated documents and output produced by the import.